

LEI - TSB Banking Group plc - 213800KWCGLFG9WZDX35

Publication of Offering Circular

The following Offering Circular is available for viewing:

£250,000,000 8.750 per cent. Fixed Rate Reset Additional Tier 1 Perpetual Non-Cumulative Contingent Convertible Securities issued by TSB Banking Group plc

To view the Offering Circular, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7987O_1-2024-12-4.pdf

A copy of the Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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