

TSB BANK PLC

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TSB Bank PLC
07 February 2025

NOTICE

PUBLICATION OF PROSPECTUS SUPPLEMENT

TSB BANK PLC
(the Issuer)

**£10,000,000,000 Global Covered Bond Programme of TSB Bank plc
unconditionally and irrevocably guaranteed as to payments of interest and principal by
TSB Covered Bonds LLP (the Programme)**

The following Supplemental Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplemental Prospectus dated 7 February 2025 (the **Supplemental Prospectus**) relating to the £10,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

The Supplemental Prospectus should be read and construed in conjunction with the prospectus dated 13 August 2024 in relation to the above programme.

To view the full Supplemental Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/3830W_1-2025-2-7.pdf

The Supplemental Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at [National Storage Mechanism | FCA](#).

For further information, please contact:

Gina Bouette
Treasury Legal
TSB Bank plc
Telephone: +44 (0)20 7003 9250

Katherine Sinclair
Head of Wholesale Funding
TSB Bank Plc
Telephone: +44 (0)131 240 9469

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